

MLP Group S.A. (the Issuer), pursuant to Article 35(1a) of the Act of January 15, 2015, on Bonds, presents a forecast of the development of the financial obligations of the Issuer and the Capital Group as of December 31, 2025.

Estimated data

	31.12.2025			
	PLN bn			
	The Capital Group		The Issuer	
	PLN bn	% of Liabilities and Equity	PLN bn	% of Liabilities and Equity
Loans and non-bank borrowings	1,427	21,84%	0,343	13,49%
Bonds	1,490	22,80%	1,490	58,62%
Leasing	0,059	0,90%	0,001	0,04%
Financial Liabilities	2,976	45,54%	1,834	72,16%