

**Current report No. 21/2024**

Date: October 15, 2024

**Early full redemption of series F bonds by the Company**

The Management Board of MLP Group S.A. with its register office in Pruszków (the "**Company**") announces that on October 15, 2024 it adopted a resolution to exercise its right to early redemption of the series F bonds in full, i.e. redemption of 29,000 series F bonds of the Company with a par value of EUR 1,000 each and a total par value of EUR 29,000,000 (ISIN code: PLO205000014) (the "**Bonds**"), in accordance with Section 4.2 of the Terms and Conditions of Issue of the Bonds (the "**Terms and Conditions of Issue**").

In accordance with the Terms and Conditions of Issue, the date of early redemption of the Bonds has been set at 25 November 2024, i.e. the Interest Payment Date referred to in the Terms and Conditions of Issue (the "**Early Redemption Date**").

The Bonds will be redeemed early through the payment by the Company for each Bond of an amount equal to the sum of: (i) the nominal value of one Bond, (ii) interest accrued and payable as at the Early Redemption Date, in accordance with the provisions of the Terms and Conditions of Issue, and (iii) a premium of 0.30% of the nominal value of one Bond.

Payments for the early redemption of the Bonds will be made in accordance with the provisions of the Terms and Conditions of Issue, through the National Securities Depository of Poland (in Polish: *Krajowy Depozyt Papierów Wartościowych*; the "**NSD**") and the relevant depository on the basis of and in accordance with the relevant NSD Regulations and the regulations of the relevant depository.

The Issuer intends to file an application to the Warsaw Stock Exchange to suspend trading in the Bonds.

Legal basis:

*Article 17(1) of MAR – Inside information.*