

Current report No. 12/2024

Date: April 9, 2024

Determining the first trading date of series G bonds

The Management Board of MLP Group S.A. with its registered office in Pruszków (the “**Company**”) announces that on April 8, 2024 it was notified of the adoption by the Management Board of the Warsaw Stock Exchange of a resolution No. 475/2024 dated April 8, 2024 on determining April 10, 2024 as the first trading date in the alternative trading system on the Catalyst of 41,000 series G bearer bonds of the Company with a nominal value of EUR 1,000 each, coded with ISIN as PLO205000022 by Krajowy Depozyt Papierów Wartościowych S.A. (Central Securities Depository of Poland) (the “**Bonds**”) and listing the Bonds in the continuous trading system under the abbreviated name of “MLP1226 ”.

Legal basis:

Article 17(1) of MAR – Inside information.