

Current Report No. 4/2024

Date: February 21, 2024

Resolution by the Management Board of MLP Group S.A. on issue of series G bonds

The Management Board of MLP Group S.A. with its registered office in Pruszków (the “**Company**”) announces that on February 21, 2024 the Company’s Management Board passed a resolution on the issue, by way of a public offering to qualified investors, of up to 41,000 series G bearer bonds of the Company with a nominal value of EUR 1,000 per bond and total nominal value of up to EUR 41,000,000 (the “**Bonds**”).

The Bonds will be issued on March 6, 2024 at an issue price of EUR 1,000 per Bond.

The Bonds will pay variable interest at 3M EURIBOR plus a margin.

The Bonds will be unsecured instruments.

The objectives of the issue were not specified.

The redemption date of the Bonds is December 4, 2026.

The Company will apply for registration of the Bonds in the depository maintained by the Central Securities Depository of Poland and for introduction of the Bonds to trading in the alternative trading system organised by the Warsaw Stock Exchange, as will be announced in a separate current report.

Legal basis:

Article 17(1) of MAR – Inside information