

Current Report No. 5/2024

Date: February 21, 2024

Forecast of financial liabilities

In connection with the decision to make an offer to institutional investors to purchase bonds of MLP Group S.A. and the inclusion in the document of a proposal to purchase bonds (pursuant to Article 35 sec.1 point 2 of the Act of January 15, 2015 on Bonds), information on forecast of those liabilities as at December 31, 2024 and March 6, 2025, respectively, in the performance of the obligation imposed by the Article 17 of the MAR, the Management Board of MLP Group S.A. of Pruszków (the "Company", the "Issuer") hereby provides information on the forecast of the Company's financial liabilities in the form of a current report.

Forecasts of financial liabilities can be found in the appendix to this current report.

Legal basis:

Article 17(1) of MAR – Inside information