

Current Report No. 1/2024

Date: 23.01.2024

Intention to amend the bond issue program and to issue bonds

The Management Board of MLP Group S.A. with its registered office in Pruszków (the “**Company**”) informs that in connection with the bond issue program providing for the maximum permitted total value of issued and unredeemed bonds in the amount of EUR 100,000,000, established on the basis of the resolution of the Management Board of the Company of 23 September 2022, no. 1/09/2022 and amended on the basis of the resolution of the Management Board of the Company no. 3/11/2022 of 17 November 2022 (“**Program**”), about which the Company informed in current reports no. 18/2022 of 23 September 2022, as well as 19/2022 and 19/2022/K of 25 November 2022, has decided to proceed with the analysis and works related to preparation of activities aimed at contemplated by the Company amendment of the Program and conclusion of an annex to the issue agreement regarding the establishment of the Program and issue of the bonds under the Program in a public offering. The contemplated by the Management Board of the Company date of issue of the bonds is the first quarter of 2024.

Legal basis:

Article 17 sec. 1 of MAR, inside information.