

Current report No. 14/2023

Date: May 19, 2023

Conditional allotment of series F bonds by MLP Group

Further to current report No. 11/2023 of May 15, 2023, the Management Board of MLP Group S.A. with its registered office in Pruszków (the “**Company**”) announces that on May 19, 2023 resolution of the Management Board No. 4/05/2023 on conditional allotment of 29,000 series F bearer bonds of the Company, with a nominal value of EUR 1,000 per one bond and a total nominal value of EUR 29,000,000 (the “**Bonds**”) was adopted.

On the primary market, 36 entities placed subscription orders for a total of 29,000 Bonds.

The Company’s Management Board conditionally allotted 29,000 Bonds to those 36 entities.

For the parameters of the Bonds, see Current Report No. 11/2023 of May 15, 2023.

Legal basis:

Article 17(1) of MAR – Inside information.