

**Current Report No. 11/2023**

Date: May 15, 2023

**Resolution by the Management Board of MLP Group S.A. on issue of series F bonds**

The Management Board of MLP Group S.A. with its registered office in Pruszków (the “**Company**”) announces that on May 15, 2023 the Company’s Management Board passed a resolution on the issue, by way of a public offering to qualified investors, of up to 29,000,000 series F bearer bonds of the Company with a nominal value of EUR 1,000 per bond and total nominal value of up to EUR 29,000,000 (the “**Bonds**”).

The Bonds will be issued on May 24, 2023 at an issue price of EUR 1,000 per Bond.

The Bonds will pay variable interest at 6M EURIBOR plus a margin.

The Bonds will be unsecured instruments.

The objectives of the issue were not specified.

The redemption date of the Bonds is May 26, 2025.

The Company will apply for registration of the Bonds in the depository maintained by the Central Securities Depository of Poland and for introduction of the Bonds to trading in the alternative trading system organised by the Warsaw Stock Exchange, as will be announced in a separate current report.

Legal basis:

*Article 17(1) of MAR – Inside information*