

**Current Report No. 2/2023**

Date: January 10, 2023

**Information on setting the last listing day of rights to series F shares in MLP Group S.A. and on admission and introduction to stock-exchange trading of series F shares in MLP Group S.A.**

The Management Board of MLP Group S.A. with its registered office in Pruszków (the “**Company**”) announces that on January 10, 2023, it was notified of the adoption by the Management Board of the Warsaw Stock Exchange (the “**WSE Management Board**”) of:

- 1) resolution no. 12/2023 dated January 9, 2023, on setting January 11, 2023, as the last listing day of the 2,621,343 rights to series F ordinary bearer shares in the Company, with a par value of PLN 0.25 per share, assigned ISIN code PLMLPGR00116 by the Central Securities Depository of Poland, and
- 2) resolution no. 13/2023 dated January 9, 2023, on admission and introduction to trading on the WSE Main Market of series F ordinary bearer shares in the Company (the “**Resolution**”), whereby the WSE Management Board had decided to admit and introduce to trading on the main market from January 12, 2023 2,621,343 series F ordinary bearer shares in the Company with a par value of PLN 0.25 per share (the “**Shares**”), subject to registration of the Shares by the Central Securities Depository of Poland on January 12, 2023 and their designation with ISIN code PLMLPGR00017.

Legal basis:

Par. 17 sec. 1 point 2 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29, 2018.