

**Current Report No. 1/2023**

Date: January 5, 2023

**CSDP's statement on registration in securities depository of series F shares in MLP Group S.A.**

The Management Board of MLP Group S.A. with its registered office in Pruszków (the "Company") announces that it has received from the Central Securities Depository of Poland (the "CSDP") a statement dated January 5, 2023 in which CSDP informed that it has entered with the Company into an agreement on registration of 2,621,343 series F ordinary bearer shares in the Company, with a par value of PLN 0.25 per share (the "Shares") and assigned to them ISIN code PLMLPGR00017 (the "Statement").

According to the Statement, the Shares will be registered in connection with the closing of accounts maintained for the transferable rights to shares assigned with code PLMLPGR00116, within 3 days from receipt by the CSDP of the decision to introduce the Shares to trading on the regulated market on which other Company's shares assigned with the same ISIN code are already listed, but in no case earlier than on the day specified in that decision as the date of introducing the Shares to trading on that regulated market.

Legal basis:

Par. 17 sec. 1 point 1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29, 2018