

Current report No. 30/2022

Date: 13 December 2022 r.

Announcement of the Krajowy Depozyt Papierów Wartościowych S.A. (Central Securities Depository of Poland) regarding the date of registration of the rights to series F shares in MLP Group S.A.

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With reference to Current Report No. 28/2022 of 13 December 2022, the Management Board of MLP Group S.A. with its registered office in Pruszków (the "**Company**") announces that on 13 December 2022 Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A.) ("**KDPW**") issued an announcement in which it announced that, in accordance with Decision No. 1137/2022 of 12 December 2022, 2,621,343 rights to ordinary bearer series F shares of the Company with nominal value PLN 0.25 zł each will be registered on 14 December 2022, assigned with the ISIN code PLMLPGR00116.

IMPORTANT INFORMATION

This current report has been prepared pursuant to § 17 sec. 1 point 3 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state

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The Series F Shares are not being offered to the public in the United States of America, the United Kingdom or any other country outside of Poland. Any offering of Series F Shares will be made in accordance with the rules under the Prospectus Regulation and exempt from the requirement to prepare a prospectus.

*No prospectus will be provided in connection with the matters that are the subject of this current report and the preparation of such prospectus is not required (pursuant to the Prospectus Regulation). This current report and the description of the terms and conditions of the offering of the New Shares contained herein are for informational purposes only; the information contained herein is addressed solely to persons who are (i) qualified investors within the meaning of the Prospectus Regulation or (ii) investors referred to in Article 1.4(d) of the Prospectus Regulation; (iii) other persons to whom it may be communicated in accordance with the law (all such persons collectively referred to as "**Eligible Persons**"). This current report and the terms and conditions described herein may not be relied upon or used by persons other than Eligible Persons. Persons distributing this current report must make sure that it is in accordance with the law. Any investment or investment activities covered by this current*

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Legal basis:

§ 17 section 1 point 3 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state