

Current report No. 29/2022

Date: 13 December 2022 r.

Information on the admitting and introducing into trading of rights to series F shares in MLP Group S.A.

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With reference to the current report No. 28/2022 of December 13, 2022 the Management Board of MLP Group S.A. with its registered office in Pruszków (the "**Company**") announces that on 13 December 2022 it received information that the Management Board of the Warsaw Stock Exchange (the "**WSE Management Board**") adopted Resolution No. 1152/2022 of 13 December 2022 on the admitting and introducing into trading on the WSE Main Market of rights to ordinary bearer series F shares of the Company ("**Resolution**"), pursuant to which the WSE Management Board decided to admit and introduce to stock exchange trading on the main market as of 15 December 2022 2,621,343 rights to ordinary bearer series F shares of the Company with a nominal value of PLN 0.25 each ("**RTS**"), provided that the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A.) registers the RTS no later than 15 December 2022 and designates them with the ISIN code PLMLPGR00116. RTSs will be listed in the continuous trading system under the abbreviated name "MLPGROUP-PDA" and the designation "MLGA".

IMPORTANT INFORMATION

This current report has been prepared pursuant to § 17 sec. 1 point 2 and 4 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state

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*No prospectus will be provided in connection with the matters that are the subject of this current report and the preparation of such prospectus is not required (pursuant to the Prospectus Regulation). This current report and the description of the terms and conditions of the offering of the New Shares contained herein are for informational purposes only; the information contained herein is addressed solely to persons who are (i) qualified investors within the meaning of the Prospectus Regulation or (ii) investors referred to in Article 1.4(d) of the Prospectus Regulation; (iii) other persons to whom it may be communicated in accordance with the law (all such persons collectively referred to as "**Eligible Persons**"). This current report and the terms and conditions described herein may not be relied upon or used by persons other than Eligible Persons. Persons distributing this current report must make sure that it is in accordance with the law. Any investment or investment activities covered by this current report and the terms and conditions described herein are available only to Authorized Persons and may be undertaken only by Authorized Persons.*

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Legal basis:

§ 17 section 1 point 2 and 4 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state