

Current report No. 28/2022

Date: 13 December 2022 r.

Statement of KDPW on registration of rights to series F shares in MLP Group S.A. in the securities depository

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The Management Board of MLP Group S.A. with its registered office in Pruszków (the "**Company**") announces that it has received a statement from the Central Securities Depository of Poland ("**KDPW**") of 12 December 2022, in which KDPW announced that it had entered into an agreement with the Company to register 2,621,343 rights to series F ordinary bearer shares with a nominal value of PLN 0.25 each ("**RTS**") with the ISIN code PLMLPGR00116 ("**Statement**") in the securities depository.

In accordance with the Statement, RTSs will be registered subject to their admission to trading on a regulated market, within 3 days of receipt by KDPW of the decision on admission of RTSs to trading on the regulated market.

IMPORTANT INFORMATION

This current report has been prepared pursuant to § 17 sec. 1 point 1 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state

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The Series F Shares have not been and will not be registered under the United States Securities Act of 1933, as amended. United States Securities Act of 1933) (the "U.S. Securities Act") or with any state securities regulatory authority or with any authority of other jurisdictions of the United States and may not be offered, sold, pledged, taken up, resold, transferred or delivered, directly or indirectly, within the United States without registration under the U.S. Securities Act, except for transactions not subject to or exempt from registration under the U.S. Securities Act and in compliance with applicable state securities laws and the provisions of such laws in other jurisdictions of the United States. The Series F Shares have not been approved, disapproved or recommended by the U.S. Securities and Exchange Commission, state securities commissions in the United States or other regulatory authorities in the United States. None of these authorities has substantively evaluated or approved the offering of the F Shares. Subject to certain exceptions, the securities referred to in this current report may not be offered or sold in the United States of America, Australia, Canada, Japan, the Republic of South Africa or to or for the account or benefit of citizens or residents of the United States of America, Australia, Canada, Japan or the Republic of South Africa and persons of those countries.

The Series F Shares are not being offered to the public in the United States of America, the United Kingdom or any other country outside of Poland. Any offering of Series F Shares will be made in accordance with the rules under the Prospectus Regulation and exempt from the requirement to prepare a prospectus.

*No prospectus will be provided in connection with the matters that are the subject of this current report and the preparation of such prospectus is not required (pursuant to the Prospectus Regulation). This current report and the description of the terms and conditions of the offering of the New Shares contained herein are for informational purposes only; the information contained herein is addressed solely to persons who are (i) qualified investors within the meaning of the Prospectus Regulation or (ii) investors referred to in Article 1.4(d) of the Prospectus Regulation; (iii) other persons to whom it may be communicated in accordance with the law (all such persons collectively referred to as "**Eligible Persons**"). This current report and the terms and conditions described herein may not be relied upon or used by persons other than Eligible Persons. Persons distributing this current report must make sure that it is in accordance with the law. Any investment or investment activities covered by this current*

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This current report does not identify or suggest, and is not intended to identify or suggest, any risks (direct or indirect) that may be associated with an investment in the Series F Shares. Any investment decision to subscribe for or purchase Series F Shares under the offer or subscription of such shares must be made solely on the basis of publicly available information that has not been independently verified by the Managers.

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Legal basis:

§ 17 section 1 point 1 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state