

**CURRENT REPORT 19/2022 – 25.11.2022**

**Amendment of the Bond Issue Program and conclusion of an annex to the issue agreement regarding the establishment of a bond issue program**

With reference to the current report No. 18/2022 on September 23, 2022, the Management Board of MLP Group S.A. (the "Company") informs that on the basis of the adopted resolution No. 3/11/2022 on the amendment of the bond issue program and the Company's adoption of the necessary actions related to the change of the program ("**Resolution**"), on November 25, 2022, the Company has concluded with mBank S.A. with its registered office in Warsaw, as the organizer, calculation agent, technical agent, issue agent and dealer an annex ("**Annex**") to the issue agreement of September 23, 2022 regarding the establishment of a bond issue program (the "**Agreement**"). On the basis of the Resolution and the Annex, Bonds may be issued in euro (EUR) as well as in Polish zlotys (PLN) as part of the bond issue program (the "**Program**").

Legal basis:

*Article 17 sec.1 of MAR, inside information*