

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on examination and approval of the Management Board's report on Company's activities in the year  
2020, the Company's financial statement for 2020, and MLP GROUP'S consolidated financial  
statements

(draft)

§1

Acting on the basis of Article 393.1 and Article 395 § 2.1 of the Commercial Companies Code and Article 17.1.1) of the Statute, the Ordinary General Assembly hereby approves:

1. the Management Board's report on the Company's activities in the year 2020;
2. the Company's financial statements for the year 2020 prepared in accordance with the International Financial Reporting Standards for the financial year from the date of 1.01.2020 until 31.12.2020, comprising:
  - a) Separate statement of profit or loss and other comprehensive income for the period from 1.01.2020 to 31.12.2020, with a net profit of PLN 9.263 thousand.
  - b) Separate statement of financial position as at 31.12.2020, with total assets and total liabilities and equity of PLN 812.001 thousand.
  - c) Separate statement of cash flows for the period from 1.01.2020 to 31.12.2020, with net cash decrease of PLN 35.466 thousand. Cash at the end of the period amounted PLN 6.468 thousand.
  - d) Separate statement of changes in equity for the period from 1.01.2020 to 31.12.2020, with an equity increase of PLN 271.763 thousand that is an increase of PLN 115,412 thousand compared to the previous year.
  - e) Explanatory information to the separate financial statements.
3. the Management Board's report on the activities of the Capital Group of MLP Group S.A. in the year 2020;
4. the MLP Group's consolidated financial statements prepared in accordance with the International Financial Reporting Standards for the financial year 2020, beginning on 1.01.2020 until 31.12.2020, comprising:
  - a) Consolidated statement of profit or loss and other comprehensive income for the period from 1.01.2020 to 31.12.2020, with net profit of PLN 170.369 thousand.
  - b) Consolidated statement of financial position as at 31.12.2020 with total assets and total liabilities and equity in the amount of PLN 2.682.892 thousand.
  - c) Consolidated statement of cash flows for the period from of 1.01.2020 to 31.12.2020, with a net cash increase of PLN 60.963 thousand. Cash at the end of the period amounted PLN 163.009 thousand.
  - d) Statement of changes in consolidated equity for the period from 1.01.2020 to 31.12.2020, with an equity increase of PLN 1.211.732 thousand. i.e. an increase of PLN 273,177 thousand compared to the previous year.

e) Explanatory information to the consolidated financial statements.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.  
of the Ordinary General Meeting  
company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the distribution of profit for 2020  
(project)

§ 1

The Ordinary General Meeting of the Company, acting on the basis of Article 395 § 2. 2 of the Commercial Companies Code and Article 17.1 2) of the Company's Statutes, decides that the profit for the financial year 2020 in the amount of PLN 9.263 thousand shall be allocated as a retained profits.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the approval of duties performed by the President of the Management Board of the Company  
(project)

§ 1

Acting on the basis of Article 393 .1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17 .1 3) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by Mr Radosław T. Krochta - President of the Management Board of the Company - in the financial year ended 31 December 2020.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the approval of duties performed by the Vice - President of the Management Board of the  
Company

(project)

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2.3 of the Commercial Companies Code and Article 17.1 3) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by Mr Michael Shapiro – Vice - President of the Management Board of the Company - in the financial year ended 31 December 2020.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the approval of duties performed by the Member of the Management Board of the Company  
(project)

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 3) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by Mr Tomasz Zabost – Member of the Management Board of the Company - in the financial year ended 31 December 2020.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the approval of duties performed by the Chairman of the Supervisory Board of the Company  
(project)

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 3) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by Mr Shimshon Marfogel - Chairman of the Supervisory Board of the Company - in the financial year ended 31 December 2020.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the approval of duties performed by the Vice - Chairman of the Supervisory Board of the Company  
(project)

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 3) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by Mr Eytan Levy — Vice - Chairman of the Supervisory Board of the Company - in the financial year ended 31 December 2020.

§ 2

The resolution shall come into force upon its adoption.



Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the approval of duties performed by the Member of the Supervisory Board of the Company

(project)

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 3) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by Mr Daniel Nimrodi - Member of the Supervisory Board of the Company - in the financial year ended 31 December 2020.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the approval of duties performed by the Member of the Supervisory Board of the Company

(project)

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 3) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by Mr Guy Shapira - Member of the Supervisory Board of the Company - in the financial year ended 31 December 2020.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the approval of duties performed by the Member of the Supervisory Board of the Company

(project)

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 3) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by Mr Maciej Matusiak - Member of the Supervisory Board of the Company - in the financial year ended 31 December 2020.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the approval of duties performed by the Member of the Supervisory Board of the Company

(project)

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 3) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by Mr Piotr Chajderowski - Member of the Supervisory Board of the Company - in the financial year ended 31 December 2020.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on the approval of duties performed by the Member of the Supervisory Board of the Company

(project)

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 3) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by Mr Oded Setter - Member of the Supervisory Board of the Company - in the financial year ended 31 December 2020.

§ 2

The resolution shall come into force upon its adoption.

Resolution no.

of the Ordinary General Meeting

of MLP GROUP Spółka Akcyjna with its registered office in Pruszków

regarding appointment of a Member of the Supervisory Board of the Company

(draft)

§ 1

Acting pursuant to Article 385 § 1 of the Commercial Companies Code and Article 17 par. 1) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders hereby appoints [\_\_\_\_\_] a Member of the Supervisory Board for the next term.

§ 2

The resolution shall come into force upon its adoption.

Resolution no.

of the Ordinary General Meeting

of MLP GROUP Spółka Akcyjna with its registered office in Pruszków

regarding appointment of a Member of the Supervisory Board of the Company

(draft)

§ 1

Acting pursuant to Article 385 § 1 of the Commercial Companies Code and Article 17 par. 1) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders hereby appoints [\_\_\_\_\_] a Member of the Supervisory Board for the next term.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.

of the Ordinary General Meeting

company under the name MLP GROUP Spółka Akcyjna with its registered office in Pruszków  
on giving an opinion on the Supervisory Board's Report on the remuneration of the Members of the  
Management Board and Supervisory Board in the financial years 2019 and 2020

(draft)

§ 1

Acting pursuant to Article 90g(6) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (Journal of Laws No. 184, item 1539, as amended), the Ordinary General Meeting of Shareholders of the Company, having reviewed the Report of the Supervisory Board on the Remuneration of the Members of the Management Board and the Supervisory Board in the financial year 2019 and 2020 and having familiarised itself with the auditor's assessment as regards the inclusion therein of the information required pursuant to Art. 90g sections 1-5 and 8 of the Act of 29 July 2005 on public offering and the conditions for introducing financial instruments into an organised trading system and on public companies, gives a positive opinion on the Report submitted by the Supervisory Board.

§ 2

This resolution shall come into force upon its adoption.