

CURRENT REPORT 18/2022 – 23.09.2022**Termination of the Bond Issue Programme. Establishment of a new bond issue programme and conclusion of an issue agreement regarding establishment of a bond issue program**

The Management Board of MLP Group S.A. with its registered office in Pruszków wishes to make the following statement. It passed resolution no 1/09/2022 dated September 23, 2022 ("**Resolution**") regarding, i.e. termination of the Bond Issue Programme, specifying the maximum acceptable total value of the bonds issued and not redeemed as EUR 100,000,000, established under resolution no 3/12/2019 of the Management Board of the Company dated December 9, 2019 amended by resolution of the Management Board of the Company no 1/10/2021, adopted on October 7 and 8, 2021, which the Management Board reported in current reports no 11/2019 and 11/2019/K dated December 18, 2019 and current update report no 30/2021 dated October 8, 2021 ("**Old Programme**").

In relation to the termination of the Old Programme, the Management Board of the Company has resolved in the Resolution on establishment of a new bond issue programme ("**New Programme**"), under which the Company may repeatedly issue bonds up to the maximum aggregate nominal value of all bonds issued under the New Programme and not redeemed worth a total of EUR 100,000,000. On September 23, 2022 on the basis of the Resolution, the Company concluded an issue agreement regarding establishment of the New Programme with mBank S.A. as an organizer, calculation agent, technical agent, offering agent and dealer ("**Agreement**").

The Bonds issued within the Programme shall be offered: (i) in a public offering pursuant to Article 33 sec. 1 of the Act on Bonds dated January 15, 2015 (consolidated text Journal of Laws of 2022, item 454, as amended; "**Act on Bonds**"), which will not be subject to the obligation of drawing up a prospectus or securities note and its approval or (ii) in an offering other than public, pursuant to Article 33 sec. 2 of the Act on Bonds.

The New Programme provides for the issue by the Company, under the terms of the Agreement, of bonds in more than one series in a total amount up to EUR 100,000,000, which is the maximum allowable total value of bonds issued and outstanding under the New Programme. The bonds issued in accordance with the Agreement will be unsecured bonds, entitling the bondholders only to receive pecuniary benefits. The bonds will be introduced to the alternative trading system operated by the Warsaw Stock Exchange S.A. The maturity of bonds issued under the New Programme will not exceed 60 months. Detailed terms and conditions of the issue of particular series of bonds will be determined each time in the relevant issue documents.

Legal basis:

Article 17 sec.1 of MAR, inside information