

Current Report No. 16/2022

Date: July 22, 2022

Issue of Series E bonds by MLP Group

Further to Current Report No. 15/2022 of July 7, 2022, the Management Board of MLP Group S.A. with its registered office in Pruszków (the “**Company**”) announces that on July 22, 2022 6,000 Series E bearer bonds of the Company, with a nominal value of EUR 1,000 per bond and a total nominal value of EUR 6,000,000, (the “**Bonds**”), were duly paid up.

On the primary market, 8 entities (including sub-funds) placed subscription orders for a total of 6,000 Bonds.

Ultimately, the Company’s Management Board allotted 6,000 Bonds to those 8 entities (including subfunds).

The Bonds were registered with the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A.; “**CSDP**”) under ISIN code PLMLPGR00108.

For other parameters of the Bonds, see Current Report No. 15/2022 of July 7, 2022.

Pursuant to Resolution No. 698/2022 of the Warsaw Stock Exchange Management Board dated July 20, 2022, the Bonds were introduced to Catalyst as of the date of their registration with the CSDP, i.e., July 22, 2022.

Legal basis:

Article 17(1) of MAR – Inside information.