

Current Report No. 33/2021

Date: October 26th 2021

Resolution by MLP Group Management Board on issue of Series D notes

The Management Board of MLP Group S.A. (the “**Company**”) announces that on October 26th 2021 the Company’s Management Board passed a resolution on the issue, by way of a public offering to qualified investors, of up to 20,000 Series D bearer notes of the Company with a nominal value of EUR 1,000 per note and total nominal value of up to EUR 20,000,000 (the “**Notes**”).

The Notes will be issued on November 17th 2021 at an issue price of EUR 1,000 per Note.

The Notes will pay variable interest at 6M EURIBOR plus a margin.

The Notes will be unsecured instruments.

The objectives of the issue were not specified.

The redemption date of the Notes is May 17th 2024.

The Company will apply for registration of the Notes in the depository maintained by the Central Securities Depository of Poland and for introduction of the Notes to trading in the alternative trading system organised by the Warsaw Stock Exchange, as will be announced in a separate current report.

Legal basis:

Article 17(1) of MAR – Inside information.

MLP GROUP S.A.

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District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, No. KRS 0000053299,
Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 5,343,409.75, paid in full

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