

Current Report No. 30/2021

Date: October 8th 2021

Amendment of Notes Programme and execution of annex to issue agreement concerning establishment of Notes Programme

Further to Current Report No. 11/2019 and Current Report No. 11/2019/K of December 18th 2019, the Management Board of MLP Group S.A. (the “**Company**”) announces that, by way of a circulation procedure held on October 7th and October 8th 2021, it passed Resolution No. 1/10/2021 to amend the notes programme and take all necessary steps related to amending the programme (the “**Resolution**”), pursuant to which on October 8th 2021 the Company executed an annex (the “**Annex**”) to the issue agreement of December 18th 2019 concerning establishment of the notes programme, signed with Bank Polska Kasa Opieki S.A. of Warsaw as the arranger, calculation agent, dealer, technical agent, offering broker and bookrunner, and with Pekao Investment Banking S.A. of Warsaw as the arranger, technical agent, offering broker and dealer (the “**Agreement**”). Pursuant to the Resolution and the Annex, the notes programme (the “**Programme**”) has been increased from EUR 60,000,000 to EUR 100,000,000, representing the maximum permitted total value of notes issued and outstanding under the Programme.

Comment from the Management Board:

The execution of the Annex and the steps taken to increase the maximum value of the notes programme stem from the fact that the Management Board is considering issuing bearer notes under the Programme by way of a public offering (the “**Notes**”) in the fourth quarter of this year. The decision on whether the Notes will be offered to investors in a public offering will be made following a market situation analysis. If a decision is made to carry out an offering, the final parameters of the Notes will be determined through discussions with investors and a bookbuilding process.

Legal basis:

Article 17(1) of MAR – Inside information.

MLP GROUP S.A.

ul. 3 Maja 8, 05-800 Pruszków, phone: (+48 22) 738 30 10, fax: (+48 22) 738 30 19, email: info@mlpgroup.com
District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, No. KRS 0000053299,
Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 5,343,409.75, paid in full

www.mlpgroup.com