

Current Report No. 27/2021

Date: August 23rd 2021

Appointment of MLP Group S.A. Supervisory Board's Audit Committee for another term of office

The Management Board of MLP Group S.A. (the "**Company**") announces that in connection with the expiry of the term of office of the Audit Committee on June 30th 2021 and the appointment on June 14th 2021, on June 23rd 2021 by eligible shareholders and on June 30th 2021 by the Annual General Meeting, of new members of the Supervisory Board for a new joint three-year term of office, on August 18th 2021 the Company's Supervisory Board appointed the following new members of the Audit Committee:

- Maciej Matusiak – Chair of the Audit Committee,
- Eytan Levy – Deputy Chair of the Audit Committee,
- Piotr Chajderowski – Member of the Audit Committee.

The Company's Management Board further announces that the Audit Committee of this composition meets the independence criteria and the other requirements set forth in Art. 129.1, 129.3.5 and 129.6 of the Act on Statutory Auditors, Audit Firms, and Public Oversight, that is:

- a. at least one member of the Audit Committee has knowledge of and skills in accounting or auditing;
- b. at least one member of the Audit Committee has knowledge and skills relevant for the industry in which the Company operates;
- c. most of the Audit Committee members, including its Chair, are independent of the Company.

The Chair of the Audit Committee meets the independence criteria set out in Annex II to Commission Recommendation 2005/162/EC of February 15th 2005 on the role of non-executive or supervisory directors of listed companies and on the committees of the (supervisory) board.

For full biographical notes, employment history and other detailed information about members of the Supervisory Board's Audit Committee of the new term of office, see Current Report No. 20/2021 of June 16th 2021 and Current Report No. 26/2021 of June 30th 2021.

Legal basis:

Art. 56.1.2a of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005, and Par 5.5 and Par. 10 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018

MLP GROUP S.A.

ul. 3 Maja 8, 05-800 Pruszków, phone: (+48 22) 738 30 10, fax: (+48 22) 738 30 19, email: info@mlpgroup.com
District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, No. KRS 0000053299,
Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 5,343,409.75, paid up
in full

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