

Current Report No. 10/2021

Date: May 20th 2021

CSDP's representation on registration in the securities depository of allotment certificates for MLP Group S.A.'s Series E shares

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The Management Board of MLP Group S.A. of Pruszków (the "**Company**") announces that it has received from the Central Securities Depository of Poland (the "**CSDP**") a representation dated May 20th 2021 to the effect that CSDP has entered with the Company into an agreement on registration of 1,653,384 allotment certificates for Series E ordinary bearer shares in the Company, with a par value of PLN 0.25 per share (the "**Allotment Certificates**"), assigned ISIN code PLMLPGR00082 (the "**Representation**").

Pursuant to the Representation, the Allotment Certificates will be registered subject to their admission to trading on the regulated market, within three days of receipt by the CSDP of the decision to admit the Allotment Certificates to trading on the regulated market.

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This current report has been prepared on the basis of Par. 17.1.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

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