

Current Report No. 5/2021

Date: April 22nd 2021

Change of issue date for Q1 2021 consolidated interim report

Pursuant to Section 80.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018, the Management Board of MLP Group S.A. (the "**Company**") announces a change of the issue date of the consolidated interim report for the first quarter of 2021. The report, originally planned to be issued on May 18th 2021, will be issued on May 31st 2021.

The change follows from the need to set the report issue date taking into account the possible share capital increase timetable currently being prepared by the Company, as announced in Current Report No. 3/2021, and the possible subscription for the shares by entities subject to obligations related to a closed period under Regulation (EC) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Legal basis:

Art. 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies of July 29th 2005

MLP GROUP S.A.

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District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, No. KRS 0000053299,
Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 4,930,063.75, paid in full

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