

Current Report No. 24/2020

Date: November 4th 2020

Communication from Central Securities Depository of Poland concerning registration date of allotment certificates for Series D shares in MLP Group S.A.

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Further to Current Report No. 22/2020 of November 3rd 2020, the Management Board of MLP Group S.A. of Pruszków (the “**Company**”) announces that on November 4th 2020 the Central Securities Depository of Poland (“**CSDP**”) issued a communication stating that 1,607,000 allotment certificates for Series D ordinary bearer shares in the Company with a par value of PLN 0.25 per share assigned ISIN code PLMLPGR00074 would be registered in the securities depository on November 6th 2020, in accordance with the CSDP Decision No. 1126/2020 of November 3rd 2020.

IMPORTANT NOTICE

This current report has been prepared on the basis of Par. 17.1.3 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2018.

*This current report is for information only. The Company publishes it exclusively to provide important information about the terms and conditions of its share offering. This current report is not intended, directly or indirectly, to promote the offering, subscription for or purchase of Company shares referred to herein (“**Series D Shares**”) and does not constitute an advertisement or promotional material prepared or published by the Company for the purpose of promoting, subscribing for or offering **Series D Shares**, or encouraging investors, directly or indirectly, to subscribe for **Series D Shares**. To date, the Company has not published any materials to promote or subscribe for **Series D Shares** and does it intend to publish any such materials after the date of issue of this current report.*

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District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, No. KRS 0000053299, Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 4,528,313.75, paid in full

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In connection with the matters covered by this current report, no prospectus will be made available and no such prospectus is required to be prepared (under the Prospectus Regulation). This current report and the description of the terms and conditions of the New Share Offering contained herein are for information only; the information contained herein is addressed only to persons who are (i) qualified investors within the meaning of the Prospectus Regulation and (ii) investors referred to in Article 1(4)(d) of the Prospectus Regulation (iii) other persons who may be notified thereof in accordance with the applicable laws (all such persons are jointly referred to as "Eligible Persons"). This current report and the terms and conditions described herein may not serve as a basis for taking action or be used by persons other than Eligible Persons. Persons distributing this current report must satisfy themselves that it is lawful to do so. Any investments or investment activity covered by this current report and the terms and conditions described herein shall be available only to and may be undertaken only by Eligible Persons.

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Legal basis:

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Par. 17.1.13 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018