

**Current Report No. 23/2020**

Date: November 4th 2020

**Information on admission and introduction to stock-exchange trading of allotment certificates for Series D shares in MLP Group S.A.**

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Further to Current Report No. 22/2020 of November 3rd 2020, the Management Board of MLP Group S.A. of Pruszków (the “**Company**”) announces that on November 4th 2020 it was notified that the Management Board of the Warsaw Stock Exchange (the “**WSE Management Board**”) had passed Resolution No. 852/2020 of November 4th 2020 on admission and introduction to trading on the WSE Main Market of allotment certificates for Series D ordinary bearer shares in the Company (the “**Resolution**”), under which the WSE Management Board had decided to admit and introduce to trading on the main market 1,607,000 allotment certificates for Series D ordinary bearer shares in the Company with a par value of PLN 0.25 per share (the “**Allotment Certificates**”), subject to registration of the Allotment Certificates by the Central Securities Depository of Poland on or before November 6th 2020 and their designation with ISIN code PLMLPGR00074. The Allotment Certificates will be listed in the continuous trading system under the abbreviated name “MLPGROUP-PDA” and designation “MLGA”.

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Legal basis:

Par. 17.1.2 and Par. 17.1.4 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018