

Current Report No. 12/2020

Date: October 5th 2020

MLP Group Management Board passes resolution to amend its resolution on issue of Series C1 notes of September 28th 2020

The Management Board of MLP Group S.A. (the "**Company**") announces that on October 5th 2020 it passed a resolution to amend the resolution on the issue of Series C1 notes, passed by the Company's Management Board on September 28th 2020 (announced in Current Report No. 11/2020 of September 29th 2020), so that the number of the Company's Series C1 bearer notes to be issued, with a nominal value of EUR 1,000 per note, (the "**Notes**") is increased from 10,000 to 15,000 and, consequently, the total value of the issue is increased from EUR 10,000,000 to EUR 15,000,000.

The other terms and conditions of the Notes remain unchanged relative to those announced by the Management Board in Current Report No. 11/2020 of September 29th 2020.

Legal basis:

Article 17(1) of MAR – Inside information

MLP Group S.A.

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District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, No. KRS 0000053299, Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 4,528,313.75, paid in full
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