

Current Report No. 15/2020

Date: October 16th 2020

Issue of Series C1 notes by MLP Group

Further to Current Report No. 12/2020 of October 5th 2020, the Management Board of MLP Group S.A. (the "Company") announces that on October 16th 2020 15,000 Series C1 bearer notes of the Company, with a nominal value of EUR 1,000 per note and a total nominal value of EUR 15,000,000, (the "Notes") were duly paid up.

On the primary market, 17 entities (including sub-funds) have placed subscription orders for a total of 16,030 Notes. The Notes were allotted to 17 entities (including sub-funds), with the average reduction rate of 6.4% for the entire issue. Ultimately, the Company allotted 15,000 Notes.

The Notes were registered with the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A.) under ISIN code PLMLPGR00066. The Company will apply for assimilation of the Notes with Series C Notes (ISIN code: PLMLPGR00058) of the Company, admitted and introduced to trading on the Catalyst alternative trading system operated by the Warsaw Stock Exchange (the "WSE"). Upon the assimilation, the total number of notes traded on Catalyst under the abbreviated name "MLP0225" will be increased to 45,000.

For the other parameters of the Notes, see Current Report No. 11/2020 of September 29th 2020 and Current Report No. 12/2020 of October 5th 2020.

Pursuant to Resolution No. 790/2020 of the WSE Management Board dated October 15th 2020, the Notes were introduced to Catalyst as of the date of their registration with the Central Securities Depository of Poland, i.e. October 16th 2020.

Legal basis:

Article 17(1) of MAR – Inside information.

MLP Group S.A.

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Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 4,528,313.75, paid up in full
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