Current Report No. 11/2020

Date: September 29th 2020

Resolution by MLP Group Management Board on issue of Series C1 notes

The Management Board of MLP Group S.A. (the "Company") announces that on September 28th 2020 the Company's Management Board passed a resolution on the issue, by way of a public offering to qualified investors, of up to 10,000 Series C1 bearer notes of the Company with a nominal value of EUR 1,000 per note and a total value of the issue of up to EUR 10,000,000 (the "Notes"). The Notes will be issued on October 16th 2020.
The Notes will be issued at an issue price of EUR 1,004 (one thousand and four euros) per Note.

The Notes will pay variable interest at 6M EURIBOR plus a margin of 2.95%.

The Notes will be unsecured instruments. The objectives of the issue were not specified.

The Notes mature on February 19th 2025, with an early redemption option at the Company's discretion.

The Company will apply for registration of the Notes in the depository maintained by the Central Securities Depository of Poland and for introduction of the Notes to trading in the alternative trading system organised by the WSE, as will be announced in a separate current report. Given that cash payments and other noteholder rights arising under the Company's Series C Notes issued on February 19th 2020 ("Series C Notes) and under the Notes are the same, the Company intends to apply for assimilation of the Notes and Series C Notes under the single code ISIN PLMLPGR00058 and for listing of the Notes and Series C Notes in the same listing line on the Catalyst market.

Legal basis:
Article 17(1) of MAR – Inside information