

Current Report No. 10/2020

Date: September 21st 2020

Intention to issue bonds

The Management Board of MLP Group S.A. (the "**Company**") announces that in connection with the Bond Programme established by Management Board's Resolution No. 3/12/2019 of December 9th 2019 (the "**Programme**"), announced in Current Report No. 11/2019 of December 18th 2019, it has decided to undertake analysis and work in preparation for contemplated steps to be taken in order for the Company to issue, as part of the Programme, bearer bonds through a public offering (the "**Bonds**"). The contemplated issue of Bonds under the Programme may comprise Bonds issued on the same terms and offering the same rights as series C bonds bearing ISIN code PLMLPGR00058, issued under the Programme on February 19th 2020. If the Bonds are issued, they will be assimilated with the bonds bearing ISIN code PLMLPGR00058.

Legal basis:

Article 17(1) of MAR – Inside information