

Current Report No. 4/2020

Date: February 24th 2020

Date of first listing of Series C bearer notes of MLP GROUP in Catalyst alternative trading system

The Management Board of MLP Group S.A. (the "**Company**") announces that on February 24th 2020 it was notified that on February 21st 2020 the Management Board of the Warsaw Stock Exchange passed a resolution to set February 26th 2020 as the date of first listing of 30,000 (thirty thousand) Series C bearer notes of the Company, with a nominal value of EUR 1,000 (one thousand euro) per note, assigned code PLMLPGR00058 by the Central Securities Depository of Poland (the "**Notes**"), in the Catalyst alternative trading system. The notes will be listed in the continuous trading system under the abbreviated name "MLP0225".

Legal basis:

Article 17(1) of MAR – Inside information.