

Current Report No. 3/2020

Date: February 19th 2020

Issue of Series C notes by MLP Group

Further to Current Report No. 1/2020 of January 28th 2020, the Management Board of MLP Group S.A. (the "**Company**") announces that on February 19th 2020 the Company issued, by way of a public offering, 30,000 Series C bearer notes with a nominal value of EUR 1,000 per note and a total value of the issue of EUR 30,000,000 (the "**Notes**").

The Notes were registered with Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A.) under ISIN number PLMLPGR00058. For other parameters of Series C notes, see Current Report No. 1/2020 of January 28th 2020.

Pursuant to Resolution No. 109/2020 of the Management Board of the Warsaw Stock Exchange dated February 17th 2020, the Notes were introduced to the Catalyst alternative trading system as of the date of their registration with Central Securities Depository of Poland, i.e. February 19th 2020.

Legal basis:

Article 17(1) of MAR – Inside information.