

Current Report No. 2/2019

Date: 9 May 2019

Credit facility agreement executed by Issuer's subsidiaries

MLP Group S.A. (the "Company") announces that on 9 May 2019 three companies of the MLP Group, i.e. MLP Pruszków I Sp. z o.o. of Pruszków, MLP Pruszków III Sp. z o.o. of Pruszków and MLP Pruszków IV Sp. z o.o. of Pruszków (the "Borrowers"), executed a credit facility agreement with a bank syndicate comprising **ING BANK ŚLĄSKI S.A. of Katowice, POWSZECHNA KASA OSZCZĘDNOŚCI BANK POLSKI S.A. of Warsaw and INDUSTRIAL AND COMMERCIAL BANK OF CHINA (EUROPE) S.A. POLAND BRANCH of Warsaw** (the "Banks").

The facility amount is EUR 93,930,000.00 (or PLN 403,682,961.00 at today's mid exchange rate quoted by the National Bank of Poland).

The proceeds will be used to refinance the Borrowers' existing bank borrowings and to fund the MLP Group S.A. Group's projects.

The facility's principal is to be repaid in equal instalments. The term of the agreement is six years from the execution date, and the facility bears interest at a floating rate (3M EURIBOR) plus the Banks' margin. Under the agreement, the Borrowers will pay fees that are customary in transactions of this type, i.e. an arrangement fee and an administration charge.

The credit facility agreement contains standard clauses and is a typical agreement for transactions of this type. The Borrowers have provided customary collateral, including mortgages over properties owned by the Borrowers, pledges over shares in the Borrowers, and declarations by the Borrowers and pledgees on voluntary submission to enforcement under Art. 777 of the Code of Civil Procedure.

The agreement will help the Borrowers to consolidate the existing liabilities under bank borrowings, secure a new financing source and extend maturities of the bank debt, thus strengthening their financial stability. Funds will be disbursed once all conditions precedent (standard for this type of finance) have been satisfied. The agreement also contains standard conditions subsequent, which the Borrowers must fulfil after the funds are disbursed.

The agreement does not contain any special terms or conditions that would differ from the terms and conditions commonly applied in agreements of this type, or contractual penalties that would exceed 10% of the value of the agreement or PLN equivalent of EUR 200,000, translated at the mid rate quoted by the National Bank of Poland for the date of the agreement.

No links exist between the Borrowers and the Banks or between the Borrowers' management or supervisory personnel and the Banks' management or supervisory personnel.

The credit facility agreement is considered to meet the criteria for having a potential impact on the Company's share price as the total value of the agreement executed between the Borrowers and the Banks is significant by the Company's standards.

Legal basis:

Article 17(1) of MAR – Inside information.