

**Current Report No. 17/2018**

Date: 26 November 2018

**Surety for the liabilities of the Company's subsidiary**

The Management Board of MLP Group S.A. ("Company", "Issuer") hereby reports the expiry of the surety that the Company granted for the liabilities under the agreement entered into on 30 September 2015 by the Company's subsidiary, MLP Spółka z ograniczoną odpowiedzialnością spółka komandytowo-akcyjna with its registered office in Pruszków ("Seller") with WestInvest Gesellschaft für Investmentfonds mbH with its registered office in Düsseldorf ("Buyer") to sell the land located in Tychy ("Agreement"). The Company reported the execution of the Agreement and the granting of the aforementioned surety in Current Report No. 15/2015.

At the same time, in connection with change of the party to the Agreement from MLP Spółka z ograniczoną odpowiedzialnością spółka komandytowo-akcyjna to MLP Temp Sp. z o.o., to which the Seller agreed on 26 November 2018, on 26 November 2018 Company granted a surety for the liabilities of MLP Temp Sp. z o.o. up to the total amount equal to the amount of the surety granted for the Seller's liabilities on 30 September 2015 (for the period until 30 September 2021 for the representations and warranties made in the Agreement by MLP Temp Sp. z o.o. pertaining to taxes, until 30 September 2020 for the representations and warranties made in the Agreement by MLP Temp Sp. z o.o. for the legal title, and until other dates falling before these dates for the Seller's other liabilities for other amounts), the amount of the surety will successively decrease as MLP Temp Sp. z o.o. performs the liabilities subject to the surety or the dates specified in the Agreement elapse. The amount of the surety granted by the Company has not changed; only the entity for whose liabilities the Company granted the surety has changed – previously it was MLP Spółka z ograniczoną odpowiedzialnością SKA with its registered office in Pruszków and as of 26 November 2018 it is MLP Temp Sp. z o.o. with its registered office in Pruszków.

The Company, the Seller or MLP Temp Sp. z o.o. are not entitled to any fee for granting the surety.

*Legal basis:*

*Article 17 of MAR*