

Current Report No. 12/2018

Date: 10 August 2018

Setting of the first day of listing of B-series bonds issued by MLP Group S.A.

The Management Board of MLP Group S.A. (hereinafter: Company) hereby reports that today it familiarized itself with Resolution 847/2018 adopted by the Management Board of the Warsaw Stock Exchange ("WSE Management Board") on 9 August 2018 setting the date of first listing of B-series bearer bonds issued by MLP Group S.A. in the alternative trading system on Catalyst.

According to the aforementioned resolution, the WSE Management Board decided to:

- 1) set 13 August 2018 as the date of first listing of 10,000 (ten thousand) B-series bearer bonds issued by MLP Group S.A. with the nominal value of EUR 1,000 (one thousand euro) each, which were allocated the code "PLMLPGR00041" by the National Depository for Securities (KDPW S.A.), in the alternative trading system on Catalyst,
- 2) list the bonds referred to in item 1) in the continuous trading system under its abbreviated name "MLP0523".

Legal basis:

Article 17 Section 1 of MAR – confidential information.