

Current Report No. 9/2018

Date: 18 June 2018

Appointment of Members of the MLP Group S.A. Supervisory Board and Management Board for the next term of office

The Management Board of MLP Group S.A. ("Company") reports that on 18 June 2018 the Company's Supervisory Board appointed Mr. Radosław T. Krochta to the Company's Management Board of the next term of office. Mr. Radosław T. Krochta is the current President of the Company's Management Board. Radosław T. Krochta graduated from the Management and Banking College in Poznań (Finance). In 2003, he also completed a post-graduate course in management at Nottingham University and received a post-graduate MBA degree. He has many years of professional experience in finance in Poland, Eastern Europe and the USA. In 2001-2004, he was CFO of Dresdner Bank Polska S.A. For several years, he was also Strategy Group Director at Deloitte Advisory in Warsaw, previously serving as a manager at PWC in Warsaw and the USA.

According to representations made by Mr. Radosław T. Krochta, he does not conduct any business outside the Company's enterprise that is competitive to the Company's business and he has no interest in a competitive company as a partner in a civil law company or partnership or as a member of a corporate authority of a competitive company or as a member of a corporate body of any competitive legal person and is not listed in the Register of Insolvent Debtors kept pursuant to the Act on the National Court Register (KRS).

The Company's Management Board also reports that on 18 June 2018, the Company's Supervisory Board appointed Mr. Michael Shapiro to the Company's Management Board of the next term of office. Mr. Michael Shapiro is the current Vice-President of the Company's Management Board. Mr. Michael Shapiro has more than thirty years of experience in project execution in the real estate sector. He is a graduate of the Faculty of Industrial Engineering and Management at the Technion – Israel Institute of Technology in Haifa. In 1975-2000 he was the CEO and managed the companies of Miro Engineering Ltd and S.M. Shapiro Engineers Ltd.

According to representations made by Mr. Michael Shapiro, he does not conduct any business outside the Company's enterprise that is competitive to the Company's business and he has no interest in a competitive company as a partner in a civil law company or partnership or as a member of a corporate authority of a competitive company or as a member of a corporate body of any competitive legal person and is not listed in the Register of Insolvent Debtors kept pursuant to the Act on the National Court Register (KRS).

The Company's Management Board also reports that on 18 June 2018, the Company's Supervisory Board appointed Mr. Tomasz Zabost to the Company's Management Board of the next term of office. Mr. Tomasz Zabost is a Member of the Company's Management Board. He has over 20 years of experience in managing commercial real estate. He is a graduate of the Civil Engineering Department of the Warsaw University of Technology in construction. For the past 8 years he was employed by ProLogis, where he served as Vice President and Head of Project Management. Previously, he supported a Spanish construction concern, Dragados, in its efforts to enter the Polish market. During his professional career he has also cooperated with other developers and contractors building industrial facilities in Poland and abroad. He has worked for companies such as Liebrecht&Wood, E&L Project and Ghelamco Poland.

According to representations made by Mr. Tomasz Zabost, he does not conduct any business outside the Company's enterprise that is competitive to the Company's business and he has no interest in a competitive company as a partner in a civil law company or partnership or as a member of a corporate authority of a competitive company or as a member of a corporate body of any competitive legal person and is not listed in the Register of Insolvent Debtors kept pursuant to the Act on the National Court Register (KRS).

The Company's Management Board reports that on 18 June 2018, the Company's Shareholder Meeting appointed Mr. Maciej Matusiak to the Company's Supervisory Board of the next term of office. Mr. Maciej Matusiak serves as Member of the Company's Supervisory Board. The professional bio of Mr. Maciej Matusiak and his representations are attached to this report.

The Management Board also reports that, according to representations made by Mr. Maciej Matusiak, he does not conduct any business outside the Company's enterprise that is competitive to the Company's business and he has no interest in a competitive company as a partner in a civil law company or partnership or as a member of a corporate authority of a competitive company or as a member of a corporate body of any competitive legal person and is not listed in the Register of Insolvent Debtors kept pursuant to the Act on the National Court Register (KRS).

The Company's Management Board reports that on 18 June 2018, the Company's Shareholder Meeting appointed Mr. Piotr Chajderowski to the Company's Supervisory Board of the next term of office. Mr. Piotr Chajderowski was appointed Member of the Company's Supervisory Board. The professional bio of Mr. Piotr Chajderowski and his representations are attached to this report.

The Management Board also reports that, according to representations made by Mr. Piotr Chajderowski, he does not conduct any business outside the Company's enterprise that is competitive to the Company's business and he has no interest in a competitive company as a partner in a civil law company or partnership or as a member of a corporate authority of a competitive company or as a member of a corporate body of any competitive legal person and is not listed in the Register of Insolvent Debtors kept pursuant to the Act on the National Court Register (KRS).

Legal basis:

§ 5 Item 5 and § 10 of the Regulation issued by the Finance Minister on 29 March 2018 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent (Journal of Laws of 2018 Item 757).

Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information