

Current Report No. 4/2018

Date: 11 May 2018

Issue of B-Series Bonds by MLP Group S.A.

With reference to Current Report No. 3/2018 of 27 April 2018, the Management Board of MLP GROUP S.A. ("Company") hereby reports that on 11 May 2018 the Company issued, under a private placement, 10,000 B-series bearer bonds with a nominal value of EUR 1,000 each and the total value of the issue of EUR 10,000,000 ("Bonds").

The Bonds have been entered in the records kept by the National Depository for Securities [Krajowy Depozyt Papierów Wartościowych S.A.] under the ISIN code of PLMLPGR00041.

The remaining parameters of the B-series bonds were published in Current Report No. 3/2018 of 27 April 2018.

Legal basis:

Article 17 Section 1 of MAR – confidential information.