

Current Report No. 2/2018

Date: 23 April 2018

Selection of an auditor

The Management Board of MLP Group S.A. ("Company") hereby reports that on 23 April 2018 the Company's Supervisory Board adopted a resolution to select KPMG Audyt Spółka ograniczoną odpowiedzialnością Sp.k. with its registered office in Warsaw (address: ul. Inflancka 4A, 00-189 Warsaw, registered in the list of audit firms maintained by the National Council of Auditors under number 3546) to audit the standalone and consolidated financial statements of MLP Group S.A. for the financial year ended on 31 December 2018 and review the interim financial statements drawn up as at and for the period of six months ended 30 June 2018.

The Company's Supervisory Board also made a decision to select KPMG Audyt Spółka z ograniczoną odpowiedzialnością Sp.k. to audit the annual reporting package of MLP Group S.A. for the financial year ended on 31 December 2018 drawn up pursuant to the accounting instructions applied in preparation of the consolidated financial statements of the ILDC Group and review the quarterly and semiannual reporting packages of MLP Group S.A. in the period from 1 January 2018 to 31 March 2019.

The Company has been using the services of KPMG Audyt Sp. z o.o. Sp. k. with regard to:

- a) audit of the annual financial statements of the Company, annual consolidated financial statements of the MLP Group S.A. Group
- b) review of the interim standalone financial statements and consolidated financial statements of the MLP Group S.A. Group
- c) audit of the reporting packages of MLP Group S.A. for the purpose of keeping the ledgers of the ILDC Group

KPMG Audyt Sp. z o.o. Sp. k. has been providing the aforementioned services uninterruptedly since the financial year ended 31 December 2008. MLP Group S.A.'s shares have been listed on the Warsaw Stock Exchange since October 2013.

The entity authorized to audit financial statements was selected in compliance with prevailing regulations.

The Supervisory Board gave consent to the Company's Management Board to enter into an agreement with KPMG for the activities specified in this report.

The agreement with the selected entity will be concluded by the Company's Management Board for the time required to perform the aforementioned activities.

Legal basis:

Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information