

Current Report No. 3/2018

Date: 27 April 2018

Issue of B-Series Bonds by MLP Group S.A.

The Management Board of MLP GROUP S.A. ("Company") hereby reports that on 26 April 2018 the Company made a decision to issue, in a private offering, 10,000 B-series bearer bonds with the nominal value of EUR 1,000 each and the total value of the issue of EUR 10,000,000 ("Bonds"). The Bond issue is carried out under the Bond Issue Program, which the Issuer reported in Current Report No. 2/2017 of 04 April 2017.

The Bonds will bear variable interest at EURIBOR for 6-month bank deposits in EUR plus margin.

The Bonds will be unsecured.

The purpose of the Bond issue has not been specified.

The final maturity of the Bonds was set at 11 May 2023 with an option of early redemption of the Bonds by the Company.

The Bonds are not documentary and will be recorded in the records kept by the National Depository for Securities.

The Company intends to apply to introduce the Bonds into trading in the alternative trading system organized by BondSpot and/or the WSE and the Company will make a relevant announcement in a separate current report.

Legal basis:

Article 17 Sec. 1 MAR Confidential information.