

Current Report No. 1/2018

Date of preparation: 30.01.2018

Subject: Dates of publication of periodical reports in the financial year 2018

The Management Board of the company MLP Group S.A. with its registered office in Pruszków ("Company") hereby announces the dates of publication of periodic reports in the financial year 2018:

Consolidated annual report for the year ended 31 December 2017 – on 14 March 2018

Standalone annual report for the year ended 31 December 2017 – on 14 March 2018

Consolidated quarterly reports containing the Company's standalone condensed financial information:

Q1 2018 report – on 14 May 2018,

Q3 2018 report – on 13 November 2018,

Consolidated semi-annual report for the period ended 30 June 2018 containing the Company's standalone condensed financial information – on **22 August 2018.**

At the same time, pursuant to § 83 Section 1 of the Regulation of the Council of Ministers of 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent (Journal of Laws No. 33 Item 259) (hereinafter: the Regulation), the Company reports that the consolidated quarterly and semi-annual reports will contain respectively the quarterly and semi-annual condensed financial statements of the parent company. The annual report will be prepared and published both on a standalone and consolidated basis.

Pursuant to § 102 Section 1 of the Regulation, the Company will not publish its quarterly report for the fourth quarter of 2017, and pursuant to § 101 Section 2 of the Regulation, the Company will not publish its quarterly report for the second quarter of 2018.

All periodic reports will be published on the Company's website (www.mlp.pl) in the Investor Relations tab.

Legal basis:

Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information.

§ 103 Section 1 and § 83 Section 1 of the Regulation issued by the Finance Minister on 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent (Journal of Laws No. 33 Item 259).