

Current Report No. 16/2017

Date of preparation: 23.11.2017

Subject: Increase in shareholding above the 5% threshold of all votes in MLP Group S.A. in Pruszków

The Management Board of MLP GROUP S.A. ("Company") with its registered office in Pruszków hereby reports that on 23 November 2017 it received notification from Aegon Otwarty Fundusz Emerytalny entered into the register of pension funds kept by the Regional Court in Warsaw, 7th Civil Registry Division under file number Rfe 13, holding the REGON number 014889592 and NIP 521-31-24-415 ("Aegon OFE"), with Aegon Powszechne Towarzystwo Emerytalne S.A. with registered office in Warsaw at ul. Wołoska 5, 02-675 Warsaw, entered in the register of commercial undertakings kept by the District Court for the Capital City of Warsaw, 13th Business Division of the National Court Register. The District Court for the Capital City of Warsaw under file number KRS 0000028767 ("Pension Fund Company"), acting as its body, that following the completion of liquidation of the Nordea Otwarty Fundusz Emerytalny ("Nordea OFE") on 17 November 2017, as a result of which on that date all the Nordea OFE's assets were transferred to Aegon OFE and Aegon OFE entered into all the rights and obligations of Nordea OFE, as at 17 November 2017, Aegon OFE holds 1,149,775 of the Company's shares, which constitutes 6.35% of the Company's share capital and 1,149,775 votes at the Company's Shareholders Meeting, which represents 6.35% of all votes at the Company's Shareholder Meeting.

Directly before the date of completion of liquidation of Nordea OFE:

Aegon OFE held 809,036 shares of the Company, which constituted 4.47% of its share capital and 809,036 votes, or 4.47% of all votes,

Nordea OFE held 340,739 shares of the Company, which constituted 1.88% of its share capital and 1.88% votes, that is 1.88% of all votes.

As at 23 November 2017, Aegon OFE held a total of 1,149,775 shares in the Company, which constituted 6.35% of its share capital and 1,149,775 votes at the Shareholder Meeting, or 6.35% of all votes at the Shareholder Meeting.

Legal basis:

Article 70 Section 1 of the Act of 29 July 2005 on Public Offerings and the Terms and Conditions for Introducing Financial Instruments to an Organized Trading System and on Public Companies, i.e. Journal of Laws of 2013, Item 1382, as amended)

Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information.