

**Current Report No. 14/2017**

Date of preparation: 02.10.2017

**Subject: Reduction of shareholding below 10% of all the votes in the Company**

MLP Group S.A. with its registered office in Pruszków ("Company") reports that the Company has received a notification from Thesinger Limited with its registered office in Nicosia, Cyprus, pursuant to Article 69 Sections 2 and 4 of the Act of 29 July 2005 on Public Offerings and the Terms and Conditions for Introducing Financial Instruments to an Organized Trading System and on Public Companies (i.e. Journal of Laws of 2016, Item 1639, as amended) that Thesinger Limited reduced its shareholding in the company below the threshold of 10% of all the votes in the Company.

The share in all votes was reduced as a result of the settlement, on 29 September 2017, of the transaction transferring MLP Group S.A. shares on the basis of the Deed of Transfer concluded on 26 September 2017 ("Transaction").

The transaction involved the transfer of 149,155 shares in MLP GROUP S.A. representing 0.8% of MLP Group S.A.'s share capital, by THESINGER Ltd. to Mr. Shimshon Marfogel, Chairman of the Company's Supervisory Board, and was concluded in connection with the performance of the profit-sharing program adopted on 31 December 2008 by The Israel Land Development Company Ltd with its registered office in Israel and an annex to the May 2007 employment contract between Mr. Shimshon Marfogel and The Israel Land Development Company Ltd with its registered office in Israel, in exchange for shares in THESINGER Ltd. (see: Annex 1 to the Prospectus approved on 7 October 2013 by the Polish Financial Supervision Authority by Decision No. DPI/WE/410/44/26/13), of the corresponding market value.

Before the Transaction, THESINGER Limited with its registered office in Nicosia held 1,920,475 shares in MLP GROUP S.A. representing 10.6% of the company's share capital and carrying the right to 1,920,475 votes at the Shareholder Meeting representing 10.6% of all the votes.

Currently, THESINGER Limited with its registered office in Nicosia holds 1,771,320 shares in MLP GROUP S.A. representing 9.8% of the company's share capital and carrying the right to 1,771,320 votes at the Shareholder Meeting, which constitutes 9.8% of all the votes.

The issuer hereby attaches the notification received to this report.

*Legal basis:*

*Article 70 Item 1 of the Act on Offerings – acquisition or disposal of a significant stake of shares*