

Current Report No. 11/2017

Date of preparation: 07.09.2017

Subject: Increase in shareholding above the 5% threshold of all the votes in MLP Group S.A. in Pruszków

The Management Board of MLP GROUP S.A. ("Company") with its registered office in Pruszków hereby reports that on 7 September 2017 it received notification from Aegon Powszechnie Towarzystwo Emerytalne S.A. with registered office in Warsaw at ul. Wołoska 5, 02-675 Warsaw, entered in the register of commercial undertakings kept by the District Court for the Capital City of Warsaw, 13th Business Division of the National Court Register under file number KRS 0000028767 ("Pension Fund Company"), previously managing solely Aegon Otwarty Fundusz Emerytalny entered into the register of pension funds kept by the District Court in Warsaw, 7th Civil Registry Division under file number Rfe 13 ("Aegon OFE"), the notification being given pursuant to Article 69 section 1 of the Act of 29 July 2005 on Public Offering and Conditions for Introducing Financial Instruments into an Organized Trading System and on Public Companies (Journal of Laws 05.184.1539, as later amended), that on 1 September 2017 the Pension Fund Company took over the management of Nordea Otwarty Fundusz Emerytalny entered into the register of pension funds kept by the District Court in Warsaw, 7th Civil Registry Division under file number Rfe 11 ("Nordea OFE"), as a result of which the total share of the funds managed by the Pension Fund Company, that is Aegon OFE and Nordea OFE, in all the votes at the Company's shareholder meeting exceeded 5% of votes.

Before the foregoing acquisition of management of Nordea OFE by the Pension Fund Company:

1. a) Aegon OFE held 809,036 shares in the Company, which constituted 4.47% of its share capital and 809,036 votes, or 4.47% of all the votes,
2. b) Nordea OFE held 340,739 shares in the Company, which constituted 1.88% of its share capital and 340,739 votes, or 1.88% of all the votes.

After the Pension Fund Company took over the management of Nordea OFE, as at 1 September 2017, both funds managed by the Pension Fund Company (Aegon OFE and Nordea OFE) held a total of 1,149,775 shares in the Company, which constituted 6.35% of its share capital and 1,149,775 votes, or 6.35% of all the votes.

Legal basis:

Article 70 Section 1 of the Act of 29 July 2005 on Public Offerings and the Terms and Conditions for Introducing Financial Instruments to an Organized Trading System and on Public Companies, i.e. Journal of Laws of 2013, Item 1382, as amended)

Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information.