

**Current Report No. 12/2016**

Date: 27 April 2016

**Sale of a stake in MLP GROUP S.A. with its registered office in Pruszków by a person discharging a managerial function**

MLP Group S.A. with its registered office in Pruszków ("Company") hereby reports that on 27 April 2016 the Company received a notification about the sale of a stake in the Company by Mr. Michael Shapiro, President of the Company's Management Board. Mr. Michael Shapiro sold, through MIRO Ltd. with its registered office in Limassol, which is an entity indirectly controlled by Mr. Michael Shapiro, 452,830 shares in MLP GROUP S.A. representing 2.5% of the Company's share capital and carrying the right to 452,830 votes at the Shareholder Meeting.

The sale of the shares took place on 26 April 2016 as a result of the settlement of a block transaction, executed via Pekao Investment Banking S.A. with its registered office in Warsaw, in which Gracecup Trading Ltd. with its registered office in Nicosia, Cyprus, and MIRO Ltd. with its registered office in Limassol, Cyprus, sold a total of 905,660 shares representing 5% of the Company's share capital for a price of PLN 37.50 per share, of which MIRO Ltd. sold 452,830 shares representing 2.5% of the share capital and carrying the right to 452,830 votes at the Shareholder Meeting.

Before the Transaction, MIRO Ltd. with its registered office in Limassol held 552,000 shares in MLP GROUP S.A. representing 3.05% of the Company's share capital and carrying the right to 552,000 votes at the Shareholder Meeting representing 3.05% of the total number of votes.

After the Transaction, MIRO Ltd. holds 99,170 shares in MLP GROUP S.A. representing 0.55% of the Company's share capital and carrying the right to 99,170 votes at the Shareholder Meeting representing 0.55% of the total number of votes.

At the same time, both companies selling the shares (Gracecup Trading Ltd. and Miro Ltd.) undertook not to sell the remaining shares in MLP GROUP S.A. held by them for a period of 180 days without the consent of Pekao Investment Banking S.A.

There are no persons referred to in Article 87 Section 1 Item 3(c) of the Act.

*Legal basis:**Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information**Article 160 Section 4 of the Act on Trading – information on transactions executed by persons having access to confidential information*