

Current report 9/2016

Date: 22.04.2016

Notification on change of participation in the MLP GROUP S.A.

MLP Group S.A. with its registered office in Pruszków ("Company") informs that on April 22, 2016 it received a notification concerning the change of number of shares of the Company held by MIRO B.V. with its registered office in Delft, the Netherlands. The reduction of the share in the total number of votes took place as a result of reconciliation of the transaction of April 19, 2016 entered into in Warsaw („Transaction”). The Transaction comprised the contribution in kind of 552.000 of the Company’s shares representing 3,05 % of the Company’s share capital by Miro B.V. with its registered office in Delft, the Netherlands, into the company MIRO Ltd. with its registered office in Limassol, Cyprus, in exchange for the shares in Cypriot company.

Before entering into the Transaction Miro B.V. with its registered office in Delft, the Netherlands, held 1.004.955 Company’s shares, representing 5,55 % of the Company’s share capital, entitling to 1.004.955 votes on the General Meeting, which amounted to 5,55 % of the total number of votes.

Currently Miro B.V. with its registered office in Delft, the Netherlands, holds 452.955 Company’s shares, representing 2,5% of the Company’s share capital, entitling to 452.955 on the general meeting, which constituted 2,5 % of the total number of votes.

The company Miro B.V. with its registered office in Delft, the Netherlands, is a dominant company with regard to the company MIRO Ltd. with its registered office in Limassol, Cyprus, holding 100 % of shares in its share capital.

There are no persons mentioned in art. 87 sec. 1 point 3 letter c of the Act on public offer and conditions of introducing of financial instruments into public trading and on public companies with regard to Miro B.V. with its registered office in Delft, the Netherlands.

Legal basis:

Art. 56 Sec. 1 Item 2 of the Act on Offerings – current and periodic information.