

Current Report No. 5/2016

Date: 18 April 2016

Assessment by the MLP Group S.A. Supervisory Board of the Management Board's motion on the payment of a dividend

The Management Board of MLP Group S.A. ("Issuer", "Company"), in reference to Current Report No. 3/2016 of 16 March 2016 regarding the Management Board's motion on the payment of a dividend, hereby announces that on 17 April 2016 the Company's Supervisory Board adopted a resolution on its assessment of the Management Board's motion on the distribution of MLP Group S.A.'s net profit for 2015 and part of retained earnings.

The Supervisory Board issued a positive assessment of the Management Board's motion in which the Management Board proposes to earmark the net profit for 2015 and part of the earnings retained from previous years for the payment of a dividend to the Company's shareholders in an amount of PLN 2.30 per share and recommended to the Shareholder Meeting that a resolution to this effect be adopted.

Legal basis:

§ 38 Section 1 Item 11 of the Finance Minister's Regulation of 19 February 2009 on Current and Periodic Information.