

Current Report No. 15/2015 - correction

Date: 2 October 2015

Correction of Current Report No. 15/2015 regarding the agreement on sale of the MLP Tychy park

The Management Board of MLP Group S.A. ("Company", "Issuer") hereby issues a correction of the Current Report No. 15/2015.

The correction pertains to the amount of the guarantee provided by the Company (the Company did not provide the guarantee referred to in item b of Report No. 15/2015, and the amount of the guarantee referred to in item a of Report No. 15/2015 was incorrectly stated).

The Company issued for the benefit of the Buyer a guarantee to secure the obligations of the Seller up to a total amount of EUR 75,763,499.00 (for the period until the date when the Buyer receives an insurance policy concerning the issues covered by the guarantee, though no later than by 30 September 2021); the amount of the guarantee will gradually decline as the Seller performs the obligations covered by the guarantee or as the deadlines prescribed by the Agreement elapse. Any capitalized terms which are not defined in this Report have the meaning ascribed to them in Report No. 15/2015.

Legal basis:

§ 6 Section 2 of the Regulation issued by the Finance Minister on 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent (Journal of Laws of 2009 No. 33 Item 259).