

Current report no. 5 /2015

Date: March 4, 2015

Changes in the composition of the Supervisory Board MLP Group S.A.

The Management Board of MLP Group S.A. ("Company") announces that on March 3, 2015 it received the declaration of Mr. Baruch Yehezkelov, Member of the Supervisory Board, on resignation from the post of the Member of the Supervisory Board as of March 3, 2015. Mr. Baruch Yehezkelov has not given the reasons for his resignation.

On March 3, 2015 the Management Board of the Company received information that one of the company's shareholders, Miro B.V. , exercising its rights resulting from the Company's articles of association, appointed Mr. Guy Shapira as the Member of the Company's Supervisory Board. Mr. Guy Shapira was appointed onto the post of a Member of the Company's Supervisory Board on March 3, 2015.

Mr. Guy Shapira graduated cum laude from the Interdisciplinary Center Herzliya (IDC) in Israel as a bachelor of Business Administration (B.A) and Law (LL.B) with specialization in international business law. He is also a qualified Israeli advocate. Prior to his nomination to the Company's Supervisory Board, Mr. Guy Shapira has worked for Steinmetz, Haring, Gurman & Co. law office in Israel and served in the Audit committee of the student union at the IDC.

The Management Board also informs, that in accordance with a declaration by Mr. Guy Shapira, Mr. Guy Shapira carries out an activity outside the Company's business, which is not competitive towards the Company's activity, is not a partner in any competitive civil law partnerships or other partnerships, nor is he a member of governing bodies of any joint stock companies, or members of governing bodies of any other competitive legal entities and he is not listed in the Register of Insolvent Debtors, kept on the basis of the Act on the National Court Register (KRS).

Legal basis:

§ 5 sec. 1 items 21) and 22) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information provided by issuers of securities and the conditions for recognition as equivalent information as required by the law of a non-Member State (Journal of Laws, 2014, item 133).

Art. 56 sec.1 item 2 of the Act on Offering – current and periodic information