

Current Report No. 4/2015

Date: 26 January 2015

Dates of publication of periodic reports in the financial year 2015

The Management Board of the company MLP Group S.A. with its registered office in Pruszków ("Company") announces the dates of publication of periodic reports in the financial year 2015:

- **Consolidated annual report for the year ended 31 December 2014 – on 12 March 2015**
- **Standalone annual report for the year ended 31 December 2014 – on 12 March 2015**
- Consolidated quarterly reports containing the Company's standalone condensed financial information:
 - **Report for Q1 2015 – on 13 May 2015,**
 - **Report for Q3 2015 – on 12 November 2015,**
- **Consolidated semi-annual report for the period ended 30 June 2015** containing the Company's standalone condensed financial information – on **21 August 2015.**

At the same time, in line with Article 83 Section 1 of the Regulation of the Council of Ministers of 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent (Journal of Laws of 2009 No. 33 Item 259) (hereinafter: the Regulation), the Company informs that the consolidated quarterly and semi-annual reports will contain quarterly and semi-annual condensed quarterly and semi-annual financial reports of the parent company, respectively. The annual report will be prepared and published both on a standalone and consolidated basis.

In accordance with Article 102 Section 1 of the said Regulation, the Company will not publish a quarterly report for the fourth quarter of 2014, and in accordance with Article 101 Section 2 of the Regulation, the Company will not publish a quarterly report for the second quarter of 2015.

All periodic reports will be published on the Company's website (www.mlp.pl) in the Investor Relations tab.

Legal basis:

Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information

§ 103 Section 1 and § 83 Section 1 of the Regulation issued by the Finance Minister on 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent (Journal of Laws of 2009 No. 33 Item 259).