

## **Current Report No. 3/2015**

Date: 22 January 2015

### **Establishment of a pledge on shares in the Issuer's subsidiary**

The Management Board of MLP Group S.A. ("Company") hereby reports that it received information about the following:

- a) the decision issued by the District Court for the Capital City Warsaw, 9th Pledge Register Commercial Division, about the registration, on 30 December 2014, of an increase in the amount of the registered pledge on shares in MLP Pruszków IV Sp. z o.o. with its registered office in Pruszków held by MLP Pruszków II Sp. z o.o. with its registered office in Pruszków. The total amount of security was increased from EUR 3,870,000.00 to EUR 10,578,651.00. The pledge was established to secure the repayment of amounts due mBank S.A. with its registered office in Warsaw ("**Bank**"), following from the loan agreement entered into on 17 December 2014. The pledge was established on 1,010 shares in MLP Pruszków IV Sp. z o.o., with a par value of PLN 100 each, with a total par value of PLN 101,000.00. These shares represent 96% of the share capital of MLP Pruszków IV Sp. z o.o., and their owner is the Company's subsidiary MLP Pruszków II Sp. z o.o. The shares entitle their holder to 1,010 votes at the Shareholder Meeting of MLP Pruszków IV Sp. z o.o. The shares in MLP Pruszków IV Sp. z o.o. with its registered office in Pruszków are the long-term capital investment of the Company's subsidiary MLP Pruszków II Sp. z o.o. with its registered office in Pruszków.
  
- b) the decision issued by the District Court for the Capital City Warsaw, 9th Pledge Register Commercial Division, about the registration, on 30 December 2014, of a registered pledge on shares in MLP Pruszków IV Sp. z o.o. with its registered office in Pruszków held by MLP Pruszków II Sp. z o.o. with its registered office in Pruszków, with the highest collateral amount up to PLN 3,750,000.00. The pledge was established to secure the repayment of amounts due mBank S.A., with its registered office in Warsaw ("**Bank**"), following from the loan agreement entered into on 17 December 2014 and concerning the received working capital loan. The pledge was established on 40 shares in MLP Pruszków IV Sp. z o.o., with a par value of PLN 100 each, with a total par value of PLN 4,000.00. These shares represent 4% of the share capital of MLP Pruszków IV Sp. z o.o., and their owner is the Company's subsidiary MLP Property Sp. z o.o. The shares entitle their holder to 40 votes at the Shareholder Meeting of MLP Pruszków IV Sp. z o.o. The shares in MLP Pruszków IV Sp. z o.o. with its registered office in Pruszków are the long-term capital investment of the Company's subsidiary MLP Property II Sp. z o.o. with its registered office in Pruszków.

The total number of shares in MLP Pruszków IV Sp. z o.o. encumbered with the said pledges is 1,050, representing 100% of the company's share capital and carrying the right to a total of 1,050 votes at the Shareholder Meeting of MLP Pruszków IV Sp. z o.o.

The assets on which the registered pledge was established are considered significant, because the value of the pledge is greater than the equipment of EUR 1 million.

To the best knowledge of the Issuer, there are no ties between, on the one side, the Issuer and the persons discharging managerial or supervisory functions in the Issuer and, on the other side, the Bank in favor of which the pledge was established and the persons managing it.

#### Legal basis

*Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information*



*§ 5 Section 1 Item 1 of the Regulation issued by the Finance Minister on 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent.*