

Current report no. 28/2014

Date: August 12, 2014

Information about significant loan agreement

Management Board of MLP GROUP S.A. ("Company") informs that on August 12, 2014 MLP Bieruń Spółka z ograniczoną odpowiedzialnością with its registered office in Pruszków ("Borrower"), a subsidiary of the Company and Bank Powszechna Kasa Oszczędności Bank Polski S.A. with its registered office in Warsaw ("Bank") entered into two facility agreements ("Agreements").

According to the Agreements, the Bank had granted the following loans to the Borrower:

- a) an investment loan in foreign currency for the aggregate amount not exceeding the lower of the following amounts : (i) EUR 16,663,548.00 (sixteen million six hundred and sixty-three thousand five hundred and forty-eight Euro); (ii) 80% (eighty percent) of the value of the Investment carried out by the Borrower (defined below) („Investment Loan”),
- b) revolving loan in Polish currency designated for the financing of current obligations related to the payment of VAT in the amount of 3,000,000.00 zł. (three million zlotys) („Revolving Loan”).

jointly referred to as „Loans”

The interest of the Investment Loan will be based on the EURIBOR 3M interest rate increased by a margin set forth in the Investment Loan agreement and will be payable in monthly interest periods.

The interest of the Revolving Loan will be based on the WIBOR 1M interest rate increased by a margin set forth in the Revolving Loan agreement and will be payable in monthly interest periods.

The Borrower will use the funds obtained from the Investment Loan for the financing and refinancing of the costs of construction of a warehouse-logistic center ("Investment") on the real property belonging to the Borrower, located in Bieruń Stary (Bieruń commune) included in the land and mortgage register book no. KA1T/00069276/6 („Real Property”) and for the payment of costs related thereto. The Borrower will use the funds obtained from the Revolving Loan for the financing of VAT related to the execution of the Investment.

The final repayment of the Loans will take place on December 31, 2029. The repayment of the Loans will be secured by, among others:

- 1) a blanc bill of exchange of the Borrower together with the bill of exchange declaration,
- 2) Mortgage up to the amount of EUR 27,645,739.00 on the freehold of the Real Property,
- 3) Registered pledge on all shares in the Borrower's share capital,
- 4) Assignment of monetary receivables under lease agreements,
- 5) Suretyship for the full amount of the loan granted by the Company, being in force until the time of the decision on entry of the above-mentioned mortgage becoming final and binding,
- 6) Financial and registered pledge on the Borrower's accounts in the Bank,
- 7) A support agreement entered into between the Company and the Borrower for the amount constituting 10% of the costs of each phase of stage II of the Investment in case those costs are exceeded.

The Loan agreements were declared material because their aggregate value exceeds 10% of own equity of MLP GROUP S.A.

Legal basis:

§ 5 Section 1. point 3 of the Ordinance of the Minister of Finance on the current and periodic reports issued by the issuers of securities and on conditions of deeming the information required by the provisions of law of a state not being a member state as equivalent .